



Homeowner's Certification Review
LIMITED REVIEW

Date _____ Loan Number _____ Contact Name _____

Project Name _____

Master Project Association Name (if applicable) _____

1 Total # of legal phases in project: _____

a Total # of units in project: _____

b Total # of planned phases: _____

2 Subject property located in legal phase #: _____

a Total # of units in subject legal phase: _____

b Total # of planned units: _____

3 # of units sold, conveyed or under contract in subject phase: _____

a # of units owner occupied in subject phase: _____

b # of units rented in subject phase: _____

4 What is the monthly association fee? \$ _____

a Special assessment? \$ _____

5 Is there pending litigation involving the homeowner's association? Yes ☐ No ☐

If YES, provide details and documentation of the circumstance surrounding litigation:

Name

Phone

Position / Title

Date

Preparer's Signature